

**RICHARDS, LAYTON & FINGER**

A PROFESSIONAL ASSOCIATION

ONE RODNEY SQUARE

920 NORTH KING STREET

WILMINGTON, DELAWARE 19801

(302) 651-7700

FAX (302) 651-7701

WWW.RLF.COM

JASON M. MADRON  
ASSOCIATE

DIRECT DIAL NUMBER  
302-651-7595  
MADRON@RLF.COM

February 6, 2008

**VIA HAND DELIVERY**

The Honorable Gregory M. Sleet  
United States District Court  
J. Caleb Boggs Federal Building  
844 N. King Street, Room 4324  
Lockbox 19  
Wilmington, Delaware 19801

**Re: City of Wichita Kansas v. John G. McMillian, Liquidation Trustee to  
Apco Liquidating Trust and Apco Missing Stockholders Trust, Civil  
Action No. 07-cv-00474 (GMS)**

---

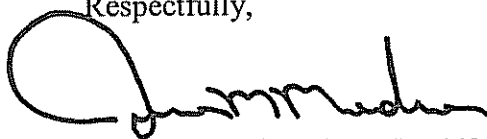
Dear Judge Sleet:

This firm represents the Appellee (the "Appellee") in the above referenced civil action (the "Action"). On January 9, 2008, the Appellee filed the *Settlement Agreement by and Between John G. McMillian, Liquidation Trustee to Apco Liquidating Trust and Apco Missing Stockholders Trust and City of Wichita, Kansas* [Docket No. 7] (the "Settlement Agreement") in connection with, and in resolution of, the Action. Enclosed for Your Honor's consideration and convenience please find a chamber's copy of the *Certification of Counsel Concerning Settlement Agreement by and Between John G. McMillian, Liquidation Trustee to Apco Liquidating Trust and Apco Missing Stockholders Trust and City of Wichita, Kansas* [Docket No. 9] (the "Certification") filed with the Court today in connection with the Action. As indicated in the Certification, the Appellee has received no objections to the Settlement Agreement and, consequently, respectfully requests the entry of an order approving the Settlement Agreement (the "Proposed Order"). A copy of the Proposed Order is attached as "Exhibit A" to the Certification and the Appellee respectfully requests that Your Honor enter the Proposed Order at the earliest convenience of the Court.

The Honorable Gregory M. Sleet  
February 6, 2008  
Page 2

I am available should Your Honor have any questions concerning the Settlement Agreement, the Certification or the Proposed Order.

Respectfully,

A handwritten signature in black ink, appearing to read 'J. Madron', with a large, stylized initial 'J'.

Jason M. Madron (DE No. 4431)

Enclosure

cc: Clerk of the Court (via hand delivery w/enc.)  
Jeffrey R. Waxman, Esq. (via hand delivery w/enc.)  
Mark S. Carder, Esq. (via U.S. First Class Mail w/enc.)  
Gary E. Rebenstorf, Esq. (via U.S. First Class Mail w/enc.)